

**Recognized Obligation Payment Schedule (ROPS 20-21) - Summary
Filed for the July 1, 2020 through June 30, 2021 Period**

Successor Agency: Santa Ana

County: Orange

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	20-21A Total (July - December)	20-21B Total (January - June)	ROPS 20-21 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 601,475	\$ 62,334	\$ 663,809
B Bond Proceeds	-	-	-
C Reserve Balance	-	17,487	17,487
D Other Funds	601,475	44,847	646,322
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 1,433,841	\$ 1,611,481	\$ 3,045,322
F RPTTF	1,308,841	1,486,481	2,795,322
G Administrative RPTTF	125,000	125,000	250,000
H Current Period Enforceable Obligations (A+E)	\$ 2,035,316	\$ 1,673,815	\$ 3,709,131

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Santa Ana
Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail
July 1, 2020 through June 30, 2021

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$99,738,336		\$3,709,131	\$-	\$-	\$601,475	\$1,308,841	\$125,000	\$2,035,316	\$-	\$17,487	\$44,847	\$1,486,481	\$125,000	\$1,673,815
2	2011 Tax Allocation Bonds Series A-Indenture of Trust	Fees	02/01/2011	09/01/2030	Keyser Marston Associates / Urban Futures	Continuing disclosure	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
3	2011 Tax Allocation Bonds Series A-Indenture of Trust	Fees	02/01/2011	09/01/2029	BLX	Arbitrage rebate analysis	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
4	2011 Tax Allocation Bonds Series A-Indenture of Trust	Fees	02/01/2011	09/01/2029	Bank of NY Mellon	Trustee fees	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
6	2003 Tax Allocation Bonds Series A-Indenture of Trust	Fees	05/14/2003	06/30/2033	Keyser Marston Associates / Urban Futures	Continuing disclosure	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
7	2003 Tax Allocation Bonds Series A-Indenture of Trust	Fees	05/14/2003	06/30/2032	BLX	Arbitrage rebate analysis	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
8	2003 Tax Allocation Bonds Series A-Indenture of Trust	Fees	05/14/2003	06/30/2032	Bank of NY Mellon	Trustee fees	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
10	2003 Tax Allocation Bonds Series B-Indenture of Trust	Fees	05/14/2003	06/30/2021	Keyser Marston Associates / Urban Futures	Continuing disclosure	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
11	2003 Tax Allocation Bonds Series B-Indenture of Trust	Fees	05/14/2003	06/30/2020	BLX	Arbitrage rebate analysis	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
12	2003 Tax	Fees	05/14/	06/30/2020	Bank of	Trustee fees	Merged	-	Y	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Allocation Bonds Series B-Indenture of Trust		2003		NY Mellon																		
28	DDA - Sycamore Parking Concepts	OPA/DDA/ Construction	12/16/ 2002	06/30/2029	Sycamore Parking Concepts	Development of Sycamore Garage (Pkg Structure)	Merged	1,605,000	N	\$180,000	-	-	-	90,000	-	\$90,000	-	-	-	90,000	-	\$90,000	
30	Erickson Lease Agreement - Honda	Business Incentive Agreements	01/19/ 2006	06/30/2032	Erickson Prop. Corp.	Leasehold Rights on AutoMall Property	Merged	1,698,531	N	\$226,471	-	-	-	113,236	-	\$113,236	-	-	-	113,235	-	\$113,235	
33	Off Site Improvements (Nexus)	Improvement/ Infrastructure	04/04/ 2005	06/30/2032	Various	Construction of Publicly Owned Improvements - Nexus	Merged	5,000,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
34	Project Costs for Item #33	Project Management Costs	04/04/ 2005	06/30/2032	Successor Agency / Various	Project Management / Services	Merged	123,250	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
35	SA Venture Partnership & Other MainPlace Agreements	OPA/DDA/ Construction	05/15/ 1984	06/30/2032	Various	Permit Fee Obligation for Improvements	Merged	1,600,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
36	Project Costs for Item #35	Project Management Costs	05/15/ 1984	06/30/2032	Successor Agency / Various	Project Management / Services	Merged	100,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
37	DDA - Discovery Science Center	OPA/DDA/ Construction	04/21/ 1997	06/30/2032	City of Santa Ana	Permit Fee Obligation for Expansion	Merged	199,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
50	Agmt for Financial Consulting Services	Professional Services	03/15/ 2004	06/30/2032	Keyser Marston Associates	Financial Planning / Mgmt / Fiscal Consulting	Merged	100,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
62	Audited Financial Statements / Due Diligence Reviews	Professional Services	05/14/ 2003	06/30/2032	MGO / City of Santa Ana / Various	Required Per Bond Documents / AB 1484	Merged	214,500	N	\$10,500	-	-	-	10,500	-	\$10,500	-	-	-	-	-	\$-	
63	Employee Pension Liability	Unfunded Liabilities	02/01/ 2012	06/30/2032	CalPERS / Successor Agency	Public Employee Defined Benefit Pension Plan	Merged	803,573	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	
64	Other Postemployment	Unfunded Liabilities	02/01/ 2012	06/30/2032	Successor Agency /	OPEB Liability for	Merged	191,255	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	

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Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
	Benefits (OPEB)				Various	Successor Agency Staff																
65	Actuarial Study	Unfunded Liabilities	02/01/2012	06/30/2032	Successor Agency / Various	Actuarial Study for Pension Liability & OPEB	Merged	25,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
66	Successor Agency Admin.	Admin Costs	02/01/2012	06/30/2032	Successor Agency / Various	Operating costs	Merged	3,000,000	N	\$250,000	-	-	-	-	125,000	\$125,000	-	-	-	-	125,000	\$125,000
119	Employee Layoff/ Termination Payment Obligations	Unfunded Liabilities	02/01/2012	06/30/2032	Successor Agency / Employees	Section 34171 (d)(1)(C) - Collective Bargaining Agreements for Layoffs / Terminations	Merged	216,717	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
129	Housing Entity Administrative Cost Allowance	Housing Entity Admin Cost	07/01/2014	07/01/2018	Successor Housing Agency / various	Section 34171 (p) - Housing Entity Administrative Cost Allowance	Merged	600,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
160	2018 Tax Allocation Bonds Series A	Bonds Issued After 12/31/10	11/08/2018	09/01/2031	Bank of New York Mellon	Debt service on bonds to refund 2003 Bonds and 2011 Bonds		14,487,625	N	\$856,150	-	-	601,475	-	-	\$601,475	-	17,487	44,847	192,341	-	\$254,675
161	2018 Tax Allocation Bonds Series A- Indenture of Trust	Fees	11/08/2018	06/30/2032	Keyser Marston Associates / Urban Futures	Continuing disclosure		19,500	N	\$1,500	-	-	-	-	-	\$-	-	-	-	1,500	-	\$1,500
162	2018 Tax Allocation Bonds Series A- Indenture of Trust	Fees	11/08/2018	06/30/2032	BLX	Arbitrage rebate analysis		22,500	N	\$1,500	-	-	-	1,500	-	\$1,500	-	-	-	-	-	\$-
163	2018 Tax Allocation Bonds Series A- Indenture of Trust	Fees	11/08/2018	06/30/2032	Bank of NY Mellon	Trustee fees		25,200	N	\$2,100	-	-	-	2,100	-	\$2,100	-	-	-	-	-	\$-
164	2018 Tax Allocation	Bonds Issued After 12/31/	11/08/2018	09/01/2028	Bank of New York	Debt service on bonds to		69,654,785	N	\$2,175,810	-	-	-	1,087,905	-	\$1,087,905	-	-	-	1,087,905	-	\$1,087,905

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 20-21 Total	ROPS 20-21A (Jul - Dec)					20-21A Total	ROPS 20-21B (Jan - Jun)					20-21B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Bonds Series B	10			Mellon	refund 2003 Bonds and 2011 Bonds																	
165	2018 Tax Allocation Bonds Series B-Indenture of Trust	Fees	11/08/2018	06/30/2029	Keyser Marston Associates / Urban Futures	Continuing disclosure		16,500	N	\$1,500	-	-	-	-	-	\$-	-	-	-	-	1,500	-	\$1,500
166	2018 Tax Allocation Bonds Series B-Indenture of Trust	Fees	11/08/2018	06/30/2029	BLX	Arbitrage rebate analysis		16,500	N	\$1,500	-	-	-	1,500	-	\$1,500	-	-	-	-	-	-	\$-
167	2018 Tax Allocation Bonds Series B-Indenture of Trust	Fees	11/08/2018	06/30/2029	Bank of NY Mellon	Trustee fees		18,900	N	\$2,100	-	-	-	2,100	-	\$2,100	-	-	-	-	-	-	\$-

Santa Ana
Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances
July 1, 2017 through June 30, 2018
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.								
A	B	C	D	E	F	G	H	
	ROPS 17-18 Cash Balances (07/01/17 - 06/30/18)	Fund Sources					Comments	
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF		
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin		
1	Beginning Available Cash Balance (Actual 07/01/17) RPTTF amount should exclude "A" period distribution amount.	4,425	12,521,215	1,110,898	740,898	-		
2	Revenue/Income (Actual 06/30/18) RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller	127	57,183	-	415,259	9,056,062	F2 includes \$155,000 received from sale of property on LRPMP	
3	Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)	-	-	843,411	509,835	8,826,594	F3 includes \$155,000 payment to CAC for sale of property	
4	Retention of Available Cash Balance (Actual 06/30/18) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,552	12,578,398	250,000	-	-	C4 & D4 amounts used for refunding of bonds during ROPS 18/19 period. E4 amount of \$250,000 is for ROPS #70 (Habitat) payments in ROPS 18/19 period.	
5	ROPS 17-18 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC			No entry required			229,468	
6	Ending Actual Available Cash Balance (06/30/18) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$17,487	\$646,322	\$-		

Santa Ana
Recognized Obligation Payment Schedule (ROPS 20-21) - Notes
July 1, 2020 through June 30, 2021

Item #	Notes/Comments
2	This item has been retired; bonds refinanced during ROPS 18-19 period.
3	This item has been retired; bonds refinanced during ROPS 18-19 period.
4	This item has been retired; bonds refinanced during ROPS 18-19 period.
6	This item has been retired; bonds refinanced during ROPS 18-19 period.
7	This item has been retired; bonds refinanced during ROPS 18-19 period.
8	This item has been retired; bonds refinanced during ROPS 18-19 period.
10	This item has been retired; bonds refinanced during ROPS 18-19 period.
11	This item has been retired; bonds refinanced during ROPS 18-19 period.
12	This item has been retired; bonds refinanced during ROPS 18-19 period.
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129	Although DOF has denied this item on prior ROPS, the Successor Agency continues to disagree with DOF's position and believe that an administrative cost allowance shall be remitted to the housing successor entity that assumed the former RDA's housing obligations pursuant to AB 471. Request is for the minimum \$150,000 allowable per fiscal year, for FY 14/15 - 17/18, for a total of \$600,000.
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